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**United States** Department of Agriculture Foreign Agricultural Service Washington, D.C. 20250

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE RECEIVED

Supplement 8-82

WASHINGTON, October 5-The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

### U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during August dropped 11 percent in volume to 10.5 million tons and 15 percent in value to \$2.5 billion from the same month last year. Lower volumes and prices for corn and wheat pushed U.S. agricultural exports below \$3.0 billion for the second consecutive month. Exports for the first 11 months of fiscal 1982 (October 1981-August 1982) were down less than 1 percent in volume to 148.1 million tons, but down 10 percent in value to \$36.7 billion from year-earlier levels. Continued prospective record U.S. and world grain supplies, weak global demand, and the absence of significant Soviet grain purchases continued to depress prices and limit volume gains.

In August, the total value of U.S. agricultural exports in fiscal 1982 was forecast at \$40.5 billion. Given the 11-month total of only \$36.7 billion, however, exports need to reach an exceptional \$3.8 billion in September to meet the August forecast. Exports in July and August have weakened, averaging only about \$2.5 billion per month.

The export performance in August was similar to that of July with continued sharp declines in the volume of corn and wheat shipments, compared with the same month a year earlier. Soybean exports in August continued to be a bright spot with large volume and value gains. Cotton and tobacco exports also showed strong increases in volume and value, while exports of soybean products dropped fairly sharply in volume and value.

Corn exports in August dropped 19 percent in volume (compared with last August) to only 2.9 million tons, with a big drop in shipments to Italy and smaller exports to the Netherlands, Japan and Mexico. Export value dropped 35 percent as August unit value declined to \$114 per ton, down 19 percent from last August, but only 1 percent lower than the previous month. Prospects for a record U.S. corn crop in 1982 and lagging sales and shipments continued to depress prices. During October-August, corn shipments fell 16 percent to 46.9 million tons, with value down 33 percent to \$5.7 billion.

U.S. exports of wheat in August declined 15 percent in volume compared with last August to 3.4 million tons, with lower shipments to many smaller markets. The value of wheat exports dropped 22 percent in August with the unit value--\$154 per ton--down 9 percent from last August, but up marginally from last month. The volume and value of wheat exports during October-August were up 11 and 1 percent, respectively, from the same period last year. Volume for the 11 months stood at 41.0 million tons.

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Soybean exports rose 38 percent in volume in August to 1.6 million tons, with value up 20 percent. Larger shipments to Spain and Belgium-Luxem-bourg bolstered the volume. Export volume during October-August was 23.9 million tons, up 29 percent, with lower prices limiting the total value increase to 9 percent.

Soybean meal exports were down 17 percent in volume and 22 percent in value in August. Volume for the first 11 months of the fiscal year was up 3 percent to 6.1 million tons. Soybean oil exports followed a similar pattern, with volume and value down 21 and 27 percent, respectively, in August, but with volume still up 20 percent during October-August.

Raw cotton exports in August rose 47 percent in volume and 15 percent in value, with export volume during October-August up 21 percent. Tobacco exports also registered a strong performance in August rising 16 percent in volume and 21 percent in value. Tobacco export volume and value during the 11-month period were up 5 and 17 percent, respectively. Rice exports in August jumped 71 percent in volume, with larger shipments to Peru, South Africa and Iraq among others.

### U.S. AGRICULTURAL IMPORTS

U.S. agricultural imports during August edged upward 4 percent from August 1981 to \$1.36 billion. This increase is a departure from developments thus far this fiscal year of mostly declines. August imports bring the cumulative total during the first 11 months of fiscal year 1982 to \$14.05 billion—down 12 percent from the same period a year ago. Increases during August in the import values of beef and veal, pork, fresh and processed fruit, wines and coffee were only partially offset by declines in the value of sugar, cocoa, rubber and gums and fresh vegetables.

Beef imports during August--valued at \$168 million--were up 37 percent from August 1981 levels. This increase was due entirely to a 51 percent increase in volume, since prices actually declined 9 percent from August 1981. However, even with this monthly increase, beef imports for the year are off 18 percent in value, or \$268 million.

Fruit and fruit product imports increased in value by 40 percent in August over the same month last year. The increase was the result of a 50 percent increase in volume. This suggests that the effects of last winter's citrus freeze are still being felt. Juices led the increase with a 125 percent rise, mostly from larger frozen concentrated orange juice purchases from Brazil. Thus far this fiscal year, fruit product imports (fresh and processed) are up almost 20 percent in value, or over \$225 million.

Coffee imports during August rose 32 percent to \$267 million on purchases of 100,000 tons. Like beef and fruit, this increase was attributable to increases in volume, not price. The August rise is the third monthly advance after a series a monthly declines earlier in the year. U.S. coffee imports in the first 11 months of the fiscal year are now \$2.55 billion, down 12 percent from the same period a year ago. With October-August volume rising 1 percent, the decline in import value is the result of lower world coffee prices.

Significant import declines were witnessed for sugar and fresh vegetables in August. Monthly sugar imports dropped to only \$42 million, a decline of 65 percent from August 1981. Most of this was due to decreases in imported volume. However, sugar import volume for the year is virtually unchanged from last year's 3.4 million tons. Therefore, the 43 percent decline in import value in fiscal 1982 is the result of abnormally low world sugar prices, which, in turn, have resulted from record world sugar production in 1981/82.

Fresh vegetable imports also tumbled in August to only \$16 million, an 86 percent decline from the same month last year. This decline was so sharp that it erased the cumulative increase that had prevailed throughout this fiscal year. As late as July, the value of vegetable imports for the year were running 20 percent ahead of last year. Now they are running 4 percent behind the first 11 months of last year.

### U.S. AGRICUTLURAL TRADE BALANCE

Trade developments in August resulted in a monthly agricultural trade surplus of \$1.14 billion, down 30 percent from the August 1981 total of \$1.62 billion. This puts the fiscal year agricultural trade balance during October-August at a surplus of \$22.66 billion, down 8 percent from last year's level of \$24.64 billion.

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COMMODITIES	UNIT		\ \	,	VAL	UE		AUA	TITY		>	ALUE	**
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5	H.	89	836,20	1	242,04	168.04	-31	68,48	69		17.94	16,01	
RICE	-	295	2755,95		0427042	,091,93	2	215,69	369,23		11,46	25,78	
CORNER	E E	55567,161	54553,265 46885e723	-15	9,777,681	5.664.791	- 32	3534.516	3623,870	-22	498.815		
GRAIN SORGHUM	-	691	5772,00	-17	.042,48	692,85	M	816,06	587,21	S	12.78	63,13	*
BARLEY	-	155	84048	+18	37,71	37,66		92 699	78,46	MI	4.70	0.43	
OAT See			N M	-87	1969	999		. 42	0	2 (	.31	0 0	4
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. DRIE		CA 4	.92	+16	43,84	66 9 45		9,52		9	6,23	.05	
DRIED.	H .	<b>.</b>	8,86	-16	6.98	1,80	- 1	960	•16		,27	06.	
OTHER	XXX	9	6,922	1	52,442	311,584	-36	• 03	9 6 8	9	29,621	31,464	•
TOTAL	XXX				20,113,365	16,519,51	-18	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1		564,14	178	!
OILSEEDS & PRODUCTS				, ,									
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SUNFLOWER SEED		1378,2	507.5	6+	26,55	41,59	* :	1,44	0.45	00	0,86	• 18	
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OTHER MEAL.	H	409.0	278,6	-32	65,15	43,55	-33	36,15	5,37	4 00	5,88	81	
TOTAL VEG. OILS:	H	1467,6	54,11	-1	74,75	3,86	-14	9,49	46,50	3	3,48	1,34	
SOYBEAN OIL		90.25	31,28	+20	31,81	11.49	+5	36,71	.70	N	8,18	• 0 2	•
SUNFLOWER OIL		274,290	262 107	-64	11999	36947	19-	269 312	2,985	00 P	930	1,67	
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TON & LINTERS AW COTTON 2/	18	, co	00	+21	938	88	1	31	801	+47	94,699	108,83	
LINTERS 2/	STB:		28	+19	16,295		+17	11,3	29.	+160	668		+ 2
TOTAL	STB:	5572,9	6742,384		2,165,048	2,048,299		255,708	389,398	+52	95.369	111-136	

# U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS OCTOBER 1980 - AUGUST 1982

UNMFG.													
BACCO UNMFG. BURLEY	••	QUANTITY			AL	LJ.		N	ITY		>	ALUE	
BACCO UNMFG. BURLEY	10	0/80-08/81:10/81	-08/8	X :	10/80-08/81:1	10/81-08/82	DIF	1981 :	1982	DIF	1981	1982	DIF
SUN CURED MT		1,3	42,2	+ 10	8,13	289,558	4 4 6	1,085	1,765	+63	6,981	12,209	+75
AND CURED	••	149,823	150,773	7	71,88	77.24	+12	911	200		000	1 1 1 1	<b>)</b> 3
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H		4.160	5.421	+30	1.83	0.85	+60	10	0		00		8
E		33,622	33,241	7	1	• 25	+2	1	1,203	+ 1	• 02	58	10
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POULTRY PRODUCTS	•												
- MT		299,845	238,981	-20	8,19	5,19	-29	,73	,12	-51	•28	9	-59
TH .		27,381	24,990	6-	41,74	36,33	-13	.88	8	-26	960	,17	-40
HER POULTRY MEAT:	••	21,504	11,861	-45	7,64	4 . 49	-48	-	595	10	1,36	72	7
		105,277	74,285	-29	5,22	1,79	-25	9 70	+ 1	21-	276	000	0
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		5,357	8,310	+55	10	0,93	9+		1,847	+280	.87	.39	N
. XXX		12,085		+624	5 . 4	1,5		-	• 85	4	NI	100	44
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H	••	62,324	74,283	+13	57,41	11,63	+21	194	•63	81+	2989	8987	+24
H	••	95	78.84	-17	50,04	99.45	-20	4.60	3,84	-17	9 0 0 3	0,38	+15
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TNS TO THE STATE OF THE STATE O		20370-912	15817.029	-22	23.12	68.41	-17	391.693	510.182	+30	4.40	4.33	
				1	17,48	5,62	+11			)	•55	985	+67
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1 · · · · · · · · · · · · · · · · · · ·				CUMULATI	VE TO DATE		••		CURRENT	MONTH	( AUGUST		
COMMODITIES	UNIT	TILLAND	QUANTITY		VALUE	UE		QUANTITY			VALUE	UE	
		0/80-08/81:	:10/80-08/81:10/81-08/82:DIF	DIF:	10/80-08/81:	10/80-08/81:10/81-08/82:0IF	DIF	1981	1982	DIF:	1981	1982	DIF
HORTICULTURAL PROD.			5	6 0 0 1 1 8									
TREE NUTS.	HT :	169,127	155,541	-8	450,793	352,789	-22	11,998	11,551	4	27,280	28,462	•
FRUITORROSSOSSOSSOSSOSSOSSOSSOSSOSSOSSOSSOSSO	H H	875.704	770077	-12	394.100	379,345	4-	42,542	33,318	-22	24.140	21,012	-13
FRESH, NON-CITRUS.:		621,889	824,159		401,566	371,822	-1	62,915	62,411	-	38,097	41,247	+8
CANNED	M TW	147,284	109,132		130,287	99,843	-23	9,039	8,671	4-	8,189	8,042	-2
DRIED	. HT .	121,090	112,362		205,530	186,449	6-	12,040	10,991	6-	21,615	18,471	-15
JUICES	GAL:	148,517	143,297	4-	221,792	213,788	*	12,575	10,100	-20	19,350	15,893	-18
VEGETABLES, FRESH		761,566	785,754		298,631	320,266	+1	49,728	37,997	-24	21,475	14,141	-34
VEG., PREP., PRES	HH	316,940	319,904		263,206	296,199	+13	20,808	20,621	-1	18,813	20,741	+10
OTHER	*xxx				468,309	424.010	6-				27,262	30,823	+13
TOTAL	XXX				2,834,213	6440		1 1	1 1		206,222	8 9 8	
	1	00 00 00 00 00 00 00 00 00 00 00 00 00	10									10 18 10 18 18 10	
SUGAR & TROP. PROUS.	***				671.913	166-111	-75				47.597	502.02	68-
		16,991	15,395	6-	130,314	111,718	-14	1,081	954	-12	8,157	7,183	-12
FLAVORING SYRUPS					194,434	228,211	+17				12,252	19,120	+56
OTHER	:xxx:				280,672	272,246	-3				20,780	19,396	-1
TOTAL	XXX				1,279,352	778,285	-39				108,785	00	-53
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GRAND TOTAL XXX:	xxx:				40,577,068		-10			2		492,3	-15
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<sup>1/</sup> INCLUDES BY-PRODUCTS.
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1983 - AUGUST 1982

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COMMODITIES	:UNIT:	QUANTITY	11Y :	1	VALU			OUAN	Ιλ	,	VA	LUE	
		3-08/	6/81-88/82:0		39-08/91:1	0/81-08/82:	DIF :	1981	1982	DIF	!	1982	DIF
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WHEAT & PRODUCTS	×	138.967	158.962	+14	8.11	8 - 15		96 .	6.43	M	.51	117	
BARLEY & MALT		161,583	240.H49	+49	36,81	47,68	-	99969	16,906	+154	1,50	.27	+11
OTH COARSE GRAINS 17:		39,147	76,561	+86	9,71	4.98		• 32	.30	00	78	+14	
OTHER.	XXX		23,275	-35	24,903	16,989	+32	4 8	• 34	C)	13,521	16,147	
TOTAL	×××				400,174	429,650	+7		8 1 8 1 8 1 8 1 8 1 8 1 8 1 8 1 8 1 8 1		34,410	39,867	
		11 11 11 11 11 11 11 11 11 11 11 11 11		19 18 18 18		16 16 11 14	18 14 18 18				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	† † † †	
OILSEEDS & PRODUCIS	E	: 164,237	134.585	-18	4.25	1.42	-	4.98	69	-42	.29	17.	4
COCONUT OIL		: 470,373	413,046	-12	6,20	08.0		934	.59	M	.75	,11	6+
PALM OIL		134,900	89,345	-34	65	45	-35	. 4	7,648	+53	2	10	+3
OTHER VEG. OILS	Ξ:	149,653	164,571	+10	0,68	5,70		• 19	.83		12.0	993	•
OTHL R		192,560	71,222	-63	22,73	7		152	,25		,71	9 3 4	1
TOTAL	I	1111,724	872,77	-21	59,232	2,83	4 !!	71,033	2 0 0 5	4 11	1597	1 3 11	+1
2 EEDS	E	32,278	39,501	+22	57,396	73,334	1 + 2 5 1 1 1 2 5 1 1 1 1 1 1 1 1 1 1 1 1 1	19432	1,735	+21	3,336	4 9 4 3	+ 11
COTTOM.LINTERS, SILK	: hT	12,249	12,477	+2	17,548	18,161	+3	372	992	+167	1,038	1,648	+ 11
TOBACCO-UNMFG.													
CIGARETTE LEAF		101,644	77,716	-24	7,76	3,15	6-	0	M	7	+0+	,16	
SCHAP & STFMS	EE		39,645	128	15,576	3	1 7	2 5	n n	_	1,283	5,497	==
TOTAL	H	145,578	119,456	-18	329,232	302.4891	18	14,585	19,039	+31	36,221	42	1 +
POULTRY PRODUCTS			6	1		5 li 1 li 1 li 1 li 1 li	12 16 10 16 16	16 18 18 10 10 11 13	18	16 16 10 15	14 16 16 16 16	18	18 18
FEMIHERS & DOWN		7,663	4.265	55-	1	49.		468	394	S	4	-	1
POULTRY MEAT			0	+111	1.	.76	m	37	CV	-35	25	3	•
EGGS & FRODUCTS		:			5,753	4	-25				613	743	+5
Old R	×××				0 1	CI I					- 1	-	+
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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES UCTOBER 1980 - AUGUST 1982

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526,897 506	1057,204 +10
249,465 339	
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681,931 715	24 +11
367,018 422	43,683 +15
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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES OCTOBER 1980 - AUGUST 1982

	*	DIF		-65	+97	-10	+32	-30	-13	-1	+5	6-	+53	5	+ 11
	VALUE	: 1982		41,775	23,297	64,834	267,212	6,123	10,807	12, 258	3,753	45,763	15,662	492,083	357,056
( AUGUST	VAI	1981		119,132	11,819	71,833	202,892	8,775	12,367	13,842	3,687	50,165	10,205	514,715	316,064
MONTH		DIF		-58	+711	-3	+32	-46	-18	-2	+1	+54			
CURRENT	1 T Y	1982		121,777	85,587	35,191	99 + 5 06	494	7,075	9,930	5,296	55,191		0 3 8 2 0 6 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	6 16 6 19 6 19 6 19 6 11 8 19
	QUANTITY	1981	2 6 8 8 8 8	291,664	10,557	36,336	75,169	853	8,676	10,160	4,937	44,596			11
••		OIF:	2 3 8 8 8	-43	-14	-26	-12	-21	-8	-7	+3	-22	10 +	-23	
••		60-0A/81:14/81-08/82:0IF	9 7 8 8 8 8 8	1,152,390	182,256	647,877	2,553,409	73,914	113,787	154,998	43,378	543,419	113,755	5,579,183	14,047,755
E TO DATE	VALUE		8 6 8 8 8 8 8 8	2, 310, 384	210,894	876,567	2,891,384	94,173	123,419	165,792	42,054	695,622	1119,761	7,220,986	• 938 • 81 =======
CUMULATIVE		DIF :1	1	1	+16	-19	+1	-18	-10	-10	-12	48			
NOO	1	U/81-UH/82:DI	1 5 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	3420,925	691,359	320,881	957,440	6,416	72,413	109,363	62,163	699, 429			2 E E E E E E E E E E E E E E E E E E E
CUMULATIVE	QUANTITY	:1u/8u-u8/81:1u/81-u4/82:DIF :1n/	8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	3418.014	516,610	395,494	951,634	7,835	8",711	122,438	70,536	563,381			1 10 20 20 20 20 20 20 20 20 20 20 20 20 20
**	UNIT	:10			W	MT :	**	. LW	TM	LE	- E	- LW	:xxx	xxx:	: ×××
	COMMODITIES :U		SUGAR & TROP. PRODS.	SUGAR, RAM & REFINED:	SHEETENERS	COCOA & PRODUCTS	COFFEE	ESSENTIAL OILS	TEA.	SPICES	FIBERS			TOTAL	GRAND TOTAL

VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.

XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN I PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT. NOTE:

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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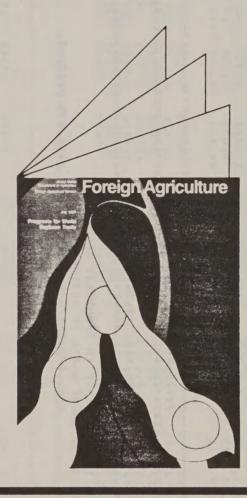
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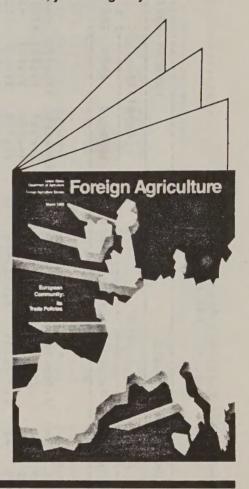
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